



# MOUNTAIN WEST Credit Union Foundation

## Scholarship Requirements and Application

The Mountain West Credit Union Foundation is pleased to offer scholarships for *any* of the Association's Education and Training course offerings, as well as other credit union related educational opportunities. The Foundation offers a variety of full or partial scholarships for credit union personnel and volunteers. Scholarships are available with some time constraints and **incomplete applications will not be processed**. After reviewing the Scholarship Requirements and Policies listed below, please submit a complete application to:

Mountain West Credit Union Foundation  
1009 Grant St.  
Denver, CO 80203  
Email: [dsantangelo@mwcu.com](mailto:dsantangelo@mwcu.com)  
Fax: 720.479.3421

It is recommended that you **apply at least 30 days prior to your attendance date** to ensure adequate time for review and decision of your application.

Please remember that funds for training and education may be available from the National Credit Union Administration and the State of Wyoming's Department of Workforce Services. To explore these opportunities and determine your eligibility, please visit the following websites:

<http://wyomingworkforce.org/businesses/wdtf/>

Scholarships from the Foundation will be awarded on the basis of financial need, benefit to credit union operations, member service and for the Executive Leadership Program merit is also considered. Applicants will be selected according to the following criteria:

- The Board will make scholarship award decisions based on information presented, available data from NCUA and as Foundation funds permit.
- Evaluation criteria shall include, but not be limited to, financial need, existing resources available, impact on credit union operations, past award history, and candidate merit.
- Applications from employees or officials of the Association's member credit unions will receive priority over non-member credit unions.
- Applicants must submit a complete scholarship application form. **Incomplete applications will not be processed.**

**Scholarship Application Form begins on the next page.**

Please submit completed application to:

Mountain West Credit Union Foundation  
1009 Grant Street, Denver, CO 80203

Email: [dsantangelo@mwcu.com](mailto:dsantangelo@mwcu.com) Fax: 720.479.3421

Personal and Credit Union  
Information

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Email Address: \_\_\_\_\_

Credit Union Name: \_\_\_\_\_

Credit Union Assets: \$ \_\_\_\_\_ R.O.A. \_\_\_\_\_ Net Worth \_\_\_\_\_

Credit Union Address: \_\_\_\_\_

Credit Union Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Length of Credit Union Service: \_\_\_\_\_ Amount Requested: \$ \_\_\_\_\_

Course Detail

Title: \_\_\_\_\_ Date(s): \_\_\_\_\_

Total Estimated Costs:

Registration: \$ \_\_\_\_\_ Travel: \$ \_\_\_\_\_

Accommodations: \$ \_\_\_\_\_ Other: \$ \_\_\_\_\_

Additional Support

Financial assistance from your credit union and other sources applied for (please list all):

From: \_\_\_\_\_ Credit Union \_\_\_\_\_ Amount: \$ \_\_\_\_\_

From: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

From: \_\_\_\_\_ Amount: \$ \_\_\_\_\_

If you do not receive this scholarship, will you still attend this course? Yes \_\_\_\_\_ No \_\_\_\_\_

Endorsement

Please have endorsement signed by your credit union CEO/President or Chair of the Board.

This application for scholarship has the full support of the Board of Directors and management. Our credit union understands that knowledgeable staff and volunteers are imperative to delivering the credit union difference to members. We appreciate the Foundation's efforts to support access to education in the spirit of People Helping People.

\_\_\_\_\_  
Signature of Endorser

\_\_\_\_\_  
Title

[ ] Letter of endorsement is attached—Executive Leadership Program

Signature

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date