



CENTER FOR
CREDIT UNION
LEADERSHIP

Chief Executive Institute Application (Deadline – January 13, 2018)

Name: _____ Current position/title: _____

Credit Union: _____

Branch Address (your location): _____

City: _____ State: _____ Zip: _____

Work Phone: _____ Cell Phone: _____

Email Address: _____

What do you hope to gain from the Chief Executive Institute and why should you be chosen to participate?

Participation

Full participation is required by each applicant. Participation requirements include:

- Attendance at the five 2-day sessions (March 7-8; May 9-10; July 18-19; September 5-6; and November 7-8). Sessions begin at 8:00 a.m. each day and include a working dinner on the first evening.
- Complete all “homework” or in-between session assignments and assessments.
- Payment is required prior to March 7th.
- No make-up sessions will be offered.

Financial Obligation

Tuition is \$12,000 per person and is non-refundable. Payment in full is required prior to the first session. Scholarship funding is available. If applying for funding please fill out the Scholarship Funding section and return it with this application by January 13, 2018.

Session Location

Mountain West Credit Union Association
1009 Grant Street
Denver, CO 80203

Session Dates

Session 1 – March 7-8, 2018
Strategic Leadership and Organizational Profile

Session 2 – May 9-10, 2018
Strategic Planning and Customer Focus

Session 3 – July 18-19, 2018
Measurement, Analysis and Knowledge Management

Session 4 – September 5-6, 2018
Workforce Focus

Session 5 – November 7-8, 2018
Operations Focus

Participant Signature

Date

Return this form to Dr. Dan Santangelo, dsantangelo@mwcu.com by *January 13, 2018*.

Questions related to the Chief Executive Institute should be directed to:
Dr. Dan Santangelo, Executive Director Mountain West Credit Union Foundation at
dsantangelo@mwcu.com or 720.479.3276.

Deadline to apply for the 2018 Chief Executive Institute is January 13, 2018.



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**Scholarship Funding
Chief Executive Institute
(Deadline – January 13, 2018)**

Scholarship Funding Application (optional)

The Mountain West Credit Union Foundation will fund credit union CEOs and Executives that meet the program standards most closely. Candidates will be evaluated based on their submissions. These standards include:

- Operational Leadership
- Leadership Experience
- Community Service and Outside Board Experience
- Leadership Training
- Credit Union Training
- Academic Preparation
- Recognition/Awards

Tuition: \$12,000

Selected candidates will be funded at \$9,000 with the remaining fees of \$3,000 to be paid by the candidate or their institution. Tuition is non-refundable and payment in full is required prior to the first session.

Please provide information for all of the questions. Additional pages may be submitted with your application. Incomplete applications will not be accepted.

Name: _____ Current position/title: _____

Credit Union: _____

Work Phone: _____ Cell Phone: _____

Email Address: _____

Years of credit union service: _____

Years of experience in your field: _____

Years of leadership and executive experience: _____

Operational/Organizational Leadership: Over the past three years what is the credit union's average for the following:

Asset Growth _____ % Share Growth _____ % Loan Growth _____ %

Membership Growth _____ % Return on Assets _____ % Net Worth _____ %

Leadership Experience: Provide a short summary outlining your leadership accomplishments and progress, as well as your plan for professional development (500 word limit).

Community Service: Provide a short summary of your community service, boards you have served on or other leadership positions you hold or have held in the past 5 years.

Leadership Training: Provide a short summary of your formal leadership training, i.e. leadership principles, leadership theory, or any other formal or academic training.

Credit Union Training: Provide a short outline of your credit union training, i.e. Western CUNA Management School, Development Educators, etc.

Academic Preparation: Provide a short outline of your formal academics preparation.

Recognition/Awards: Provide a short outline of any recognition or awards you have received.

Participant Signature

Date

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